BPP E-Filing with ORCATS

Detailed Instructions on how to register and E-file with our new electronic filing system.

Crystal Flowers





Ways to file...

o First time filer ONLY- you have never filed a return with our office

- Download a digital copy of the return from our website (Forms & Applications)
 - Fill out the tax return & digitally sign <u>or</u> print, sign and scan back to your computer.
- Download the Excel asset addendum from our website (Forms & Applications)
 - List all your business tangible assets in the Excel spreadsheet.
 - If unable to use Excel, please find an acceptable way to detail your assets. You must include all required information from the tax return.

Email <u>both</u> the return and the spreadsheet to: <u>personal.property@bentoncountyor.gov</u>

If you do not receive a response, we did not receive your return!

At the end of the year, we will upload your account information to ORCATS so you too may file online next year! There is NOTHING for you to do on ORCATS yet

Already filed on ORCATS in previous year or with another County? Go to https://personal.efiling.orcats.com/ and sign into your account to start your return.

• ALL Existing accounts not yet on ORCATS

- Go to: https://personal.efiling.orcats.com/ to file online
- Instructions on how to create an account and filing online following this slide.



What you will need to file online...

- ❖ Internet access and a valid email address
- **❖** Letter we mailed to you in January
 - ❖ You are looking for the Authorization code
- ❖ Time. The registration process is generally quick; however, you want to ensure that you give yourself ample time in case there is an issue that occurs during the process.
 - ❖ If a problem occurs during the registration process, you may reach out to our office for assistance.
 - ❖ When you are ready to start your return, make sure you are giving yourself enough time to become familiar with the new system and to file your return.
 - ❖ You will have the ability to work your return in multiple sessions with the new system but be prepared with all the documents you may need to file.
- ❖ In any circumstance you are responsible to get your return to us timely.



First time registering with ORCATS

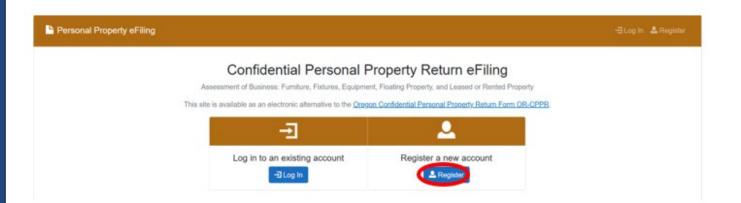
Go to the following website:

https://personal.efiling.orcats.c om/

Click the register button to Create a new account.

If you have an account with another County, you do not need to create a new one you can add your authorization code to your existing account.





Registering

- A. Enter your email and create a password. Click the agree to terms box.
- B. Click the drop-down box for County and select Benton
- C. Type in your account number from your letter.
- D. Type in your authorization code from your letter.
 - If you have more than 1 account you will have an authorization code for each account, use the gray box to add them.
- E. Click the Blue Register button.



· 12 characters minimum one special character: /@#\$%^&*() Password Show passw В. Confirm Password Show passy agree to the Terms Of Use as code provided to you by the county. At least one access an account. By using a access code, you will link the specified ac Account # Account Select a Cr > Account # Account I'm not a robot Access Code(s) Account# Account County Select a C: V

Access Code(s)

County Select a C
Account # Account # Code Code

+ Add Account Code

I'm not a robot

Regisler

Logging into **ORCATS**

- A. Enter the following site address into your web browser: https://personal.efiling.orcats.com/
- B. B. Click the "Log In" button from the landing page.
- C. Enter the Email and Password used to Register new account and mark the "I'm not a robot" check box.



Confidential Business Personal Property Return eFiling

Assessment of Business: Furniture, Fixtures, Equipment, Floating Property, and Leased or Rented Property

This site is available as an electronic alternative to the Oregon Confidential Personal Property Return Form OR-CPPR.

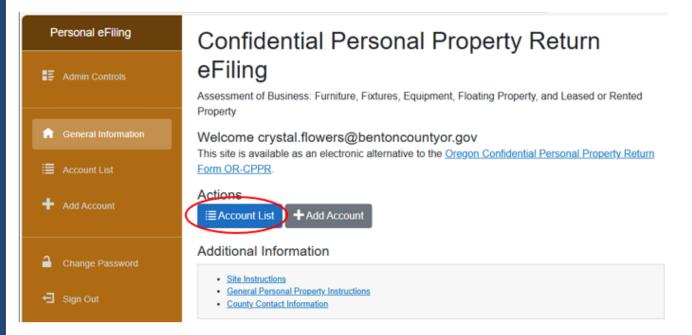


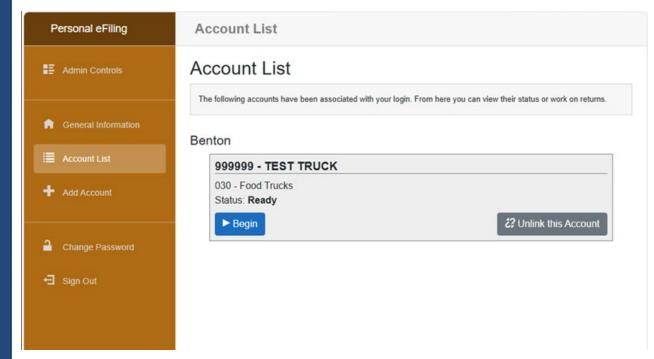
	Log In
Regis	ster a new account
Forgo	of your password?
Email	
Password	Show passwore
Remember Me	
n not a robot	ryCAPTOHA. Risay-Tarina
-1 Log In	



Choosing the account you are ready to process

- A. Click the blue "Account list" button to access the accounts you have entered an authorization code for.
- B. All of your linked business accounts will display in this list. Click the blue "Begin" button for the account you would like to start processing. (You will be able to save and go back if you do not have time to complete the return in one session.)

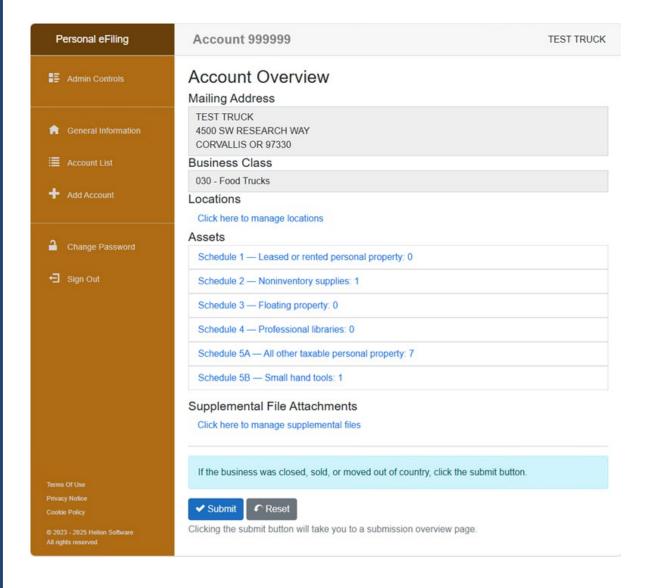






Processing your Return

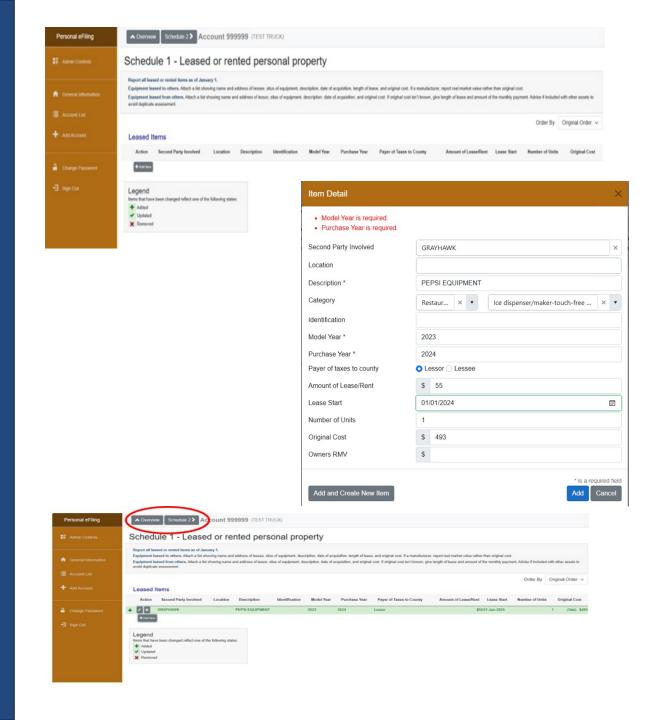
- A. Once you click the "Begin" button you will be taken to your account overview page where you can verify the mailing address, navigate to different locations, and asset lists.
 - ❖ Locations: "Click here to manage locations" – Enter the complete address of where assets are located and click the "Overview" tab to return to the asset list.





Schedule 1 - Leased assets

- A. The landing page is where you can verify the assets that are currently on file or to add a new leased or rented asset. Click the gray "Add Item" button to add a new leased asset or click the pencil icon to update an existing leased asset.
- B. You will then enter the details of the leased asset: Second Party involved is the leasing company. Once you have entered all of the information click the blue "Add" button.
- C. Item that you add, or update will be highlighted in green on the landing page.
- D. Once you have reviewed Schedule 1 Click the gray "schedule 2" button at the top, this is how you can navigate between the different schedules of assets.

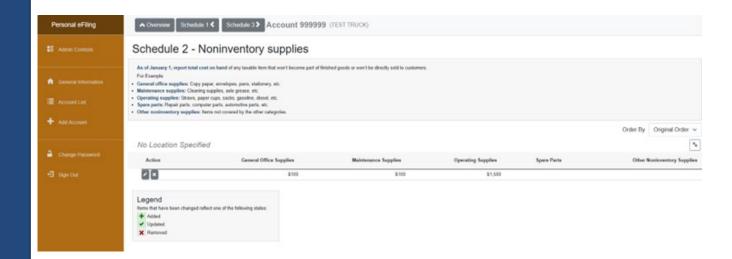


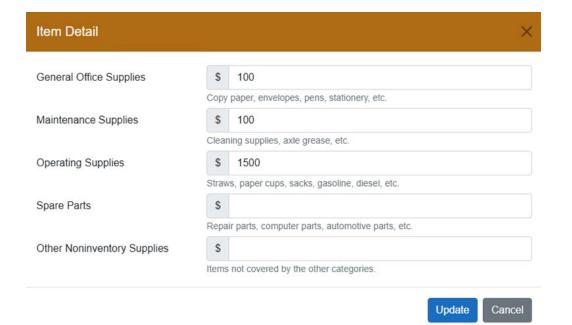
Schedule 2 -Noninventory Supplies

Non-Inventory Supplies is not a lump sum of all of your assets, these are other supplies used to run your business (i.e.: paper, pens, supplies that are replaced when used). Fill in each category as it applies. This is an estimated value of what you had on hand January 1st at 1 a.m.

Click the gray button at the top when done to move to the next schedule, if you don't have anything in the schedule just move through to the next.

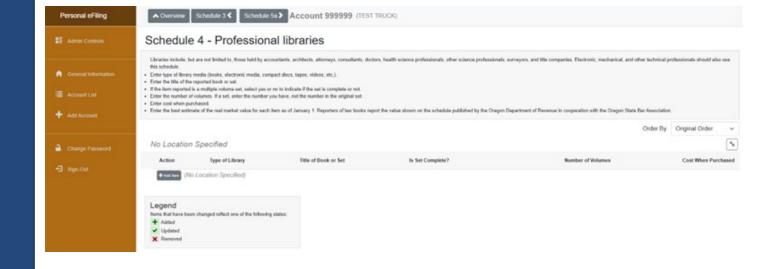






Schedule 4 - Professional Libraries

These are added similar to Schedule 1 – it is an estimated value of your library.

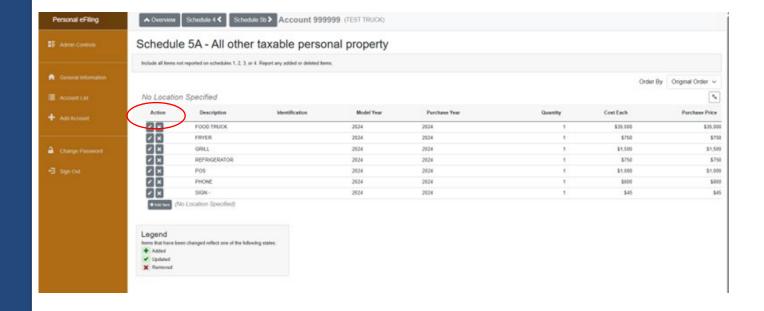




Schedule 5A - All other taxable Personal Property

Go through the list that is provided.

 Delete items that you have sold/disposed of by clicking the gray "x" under Action, if you reduced the quantity click the "pencil" under Action and lower the quantity. –You will not be able to increase the quantity of an asset you will need to add a new asset line.

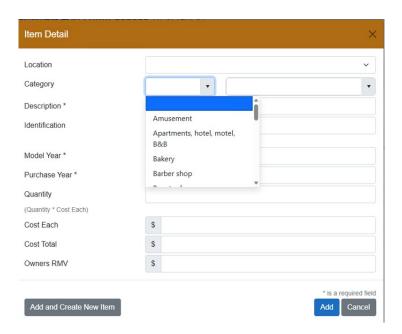




Adding new Assets

- A. Select the "Add Item" button at the bottom of the list. The Item detail window will pop up.
 - Select the location of the asset from the drop down
 - Select a category from the drop down: the first drop down is business type; the second drop down is a list of assets you find under that business type.
- B. Fill in the rest of the fields –
 Description, Model Year, Purchase
 Year, and Cost are required. If you
 are listing an item that is used,
 donated, or handmade include the
 Cost Price of what the item is worth.

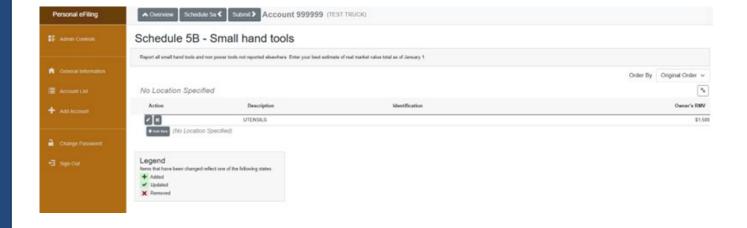




Location					~
Category	Restaur	×	•		,
Description *				Restaurant & Food Service	
Identification	Manufacture	r and S	erial#	Barstool BBQ cooker	
Model Year *				Beer dispenser-direct draw (back bar) Blender	
Purchase Year *				Blending station-beverage/worktables	
Quantity					
(Quantity * Cost Each)					
Cost Each	\$				
Cost Total	\$				
Owners RMV	\$				

Schedule 5B - Small Hand Tools

You can add multiple lines to separate out small hand tools if you are entering multiple Employees Tools, or have different categories of Small Hand tools – this is an estimate of what you had on hand January 1st at 1 a.m.





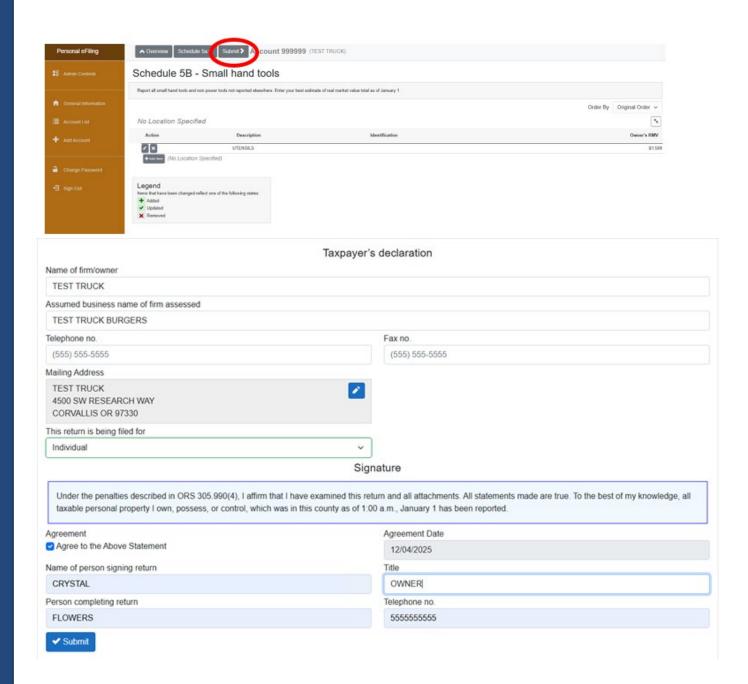
Submitting your return

Once all your assets have been entered, you will hit the gray submit button at the top which will take you to the taxpayer declaration page.

On the Taxpayer's declaration page, you will fill in all the boxes and click the Agreement box and submit.

Once you have submitted you will receive an email that you have submitted, and your dashboard will show your account highlighted in green. You can print the asset list that you submitted from your dashboard.





Made an error?

If you have made an error or forgot something once you have submitted your return, please reach out to our office and we will help you reopen your return.



Contact Us

If you have lost your authorization letter or have filing questions, please contact:

Benton County Department of Assessment via email:

Personal.property@bentoncountyor.gov

Or telephone:

541-766-6269





At your service, Benton every day.









